**Market Notice**

**Date: 15 October 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN64”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 October 2012 under its **Domestic Medium Term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 32,864,189,759.29

**Bond Code** ABN64

**Nominal Issued** R 8,719,463.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 12 October 2015

**Books Close** 2 October 2015

**Interest Date(s)** 12 October 2015

**Last Day to Register** 1 October 2015

**Issue Date** 15 October 2012

**Date Convention** Following

**Interest Commencement Date** 15 October 2012

**First Interest Date** 12 October 2015

**ISIN No.** ZAG000100462

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

James Taylor ABSA CAPITAL +27 11 927 6470

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603